

(Percent of Each Segment's 2000 Sales)

Financial Results

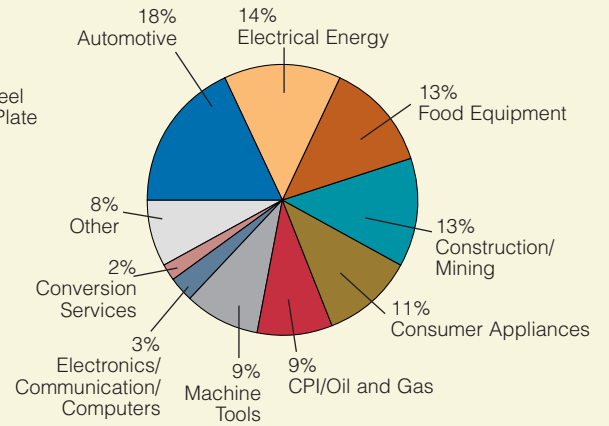
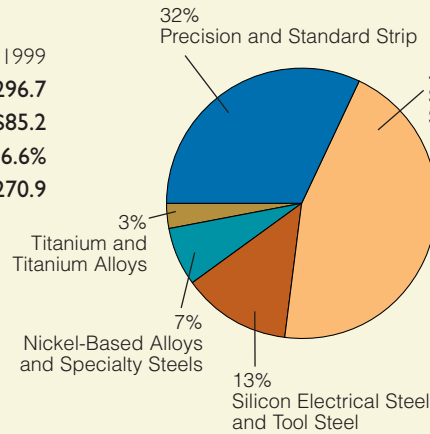
Major Products

Major Markets

FLAT-ROLLED PRODUCTS

	2000	1999
Sales	\$1,444.1	\$1,296.7
Operating Profit	\$119.6	\$85.2
Percent of Sales	8.3%	6.6%
Identifiable Assets	\$1,219.3	\$1,270.9

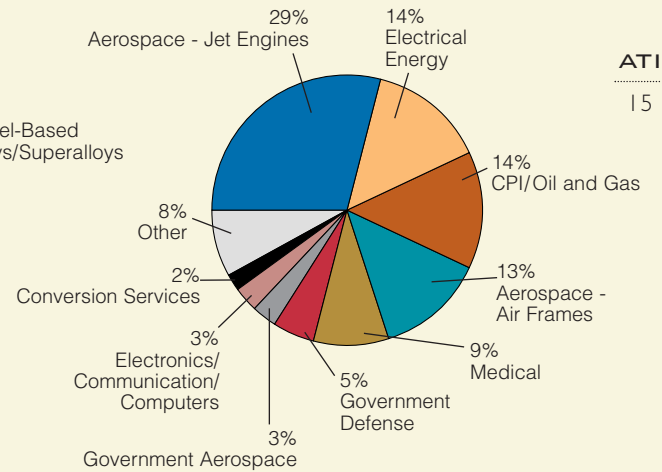
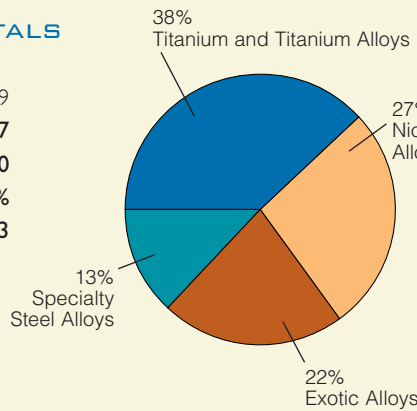
**Allegheny Ludlum**  
**Rome Metals**  
**STAL (Chinese Joint Venture)**  
 (60% Ownership)



HIGH PERFORMANCE METALS

	2000	1999
Sales	\$735.4	\$722.7
Operating Profit	\$66.5	\$87.0
Percent of Sales	9.0%	12.0%
Identifiable Assets	\$599.9	\$594.3

**Allvac**  
**Allvac Ltd**  
**Wah Chang**  
**Titanium Industries**



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15

INDUSTRIAL PRODUCTS

	2000	1999
Sales	\$280.9	\$276.7
Operating Profit	\$21.7	\$12.2
Percent of Sales	7.7%	4.4%
Identifiable Assets	\$184.3	\$160.7

**Metalworking Products**  
**Portland Forge**  
**Casting Service**

