

## Supplemental Historical Segment Information (Unaudited)

As discussed in Note 10 of the condensed consolidated financial statements in our Quarterly Report on Form 10-Q for the three months ended December 31, 2010, as a result of the appointment of a new CEO effective October 1, 2010, during the first quarter of fiscal 2011, we revised the information used by the chief operating decision maker to manage the Company. As a result of this change, effective December 1, 2010, we began dividing our operations into the following three segments:

- The *natural gas distribution segment*, remains unchanged and includes our regulated natural gas distribution and related sales operations.
- The *regulated transmission and storage segment*, remains unchanged and includes the regulated pipeline and storage operations of our Atmos Pipeline — Texas Division.
- The *nonregulated segment*, is comprised of our nonregulated natural gas management, nonregulated natural gas transmission, storage and other services which were previously reported in the natural gas marketing and pipeline, storage and other segments.

The following financial information presents our revised quarterly segment income statements and balance sheets during fiscal 2009 and 2010 had we reported the results of operations and financial position under these new segments. This financial information is unaudited and should be read in conjunction with the audited consolidated financial statements included in our Annual Report on Form 10-K for the fiscal year ended September 30, 2010.

Revised summarized consolidating income statements for the periods ended December 31, 2008, March 31, 2009, June 30, 2009, September 30, 2009, December 31, 2009, March 31, 2010, June 30, 2010 and September 30, 2010 based on the new segment presentation are shown in the following tables:

**Three Months Ended December 31, 2008**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
Operating revenues from external parties	\$ 1,055,772	\$ 30,222	\$ 630,338	\$ -	\$ 1,716,332
Intersegment revenues	196	24,460	132,417	(157,073)	-
	<u>1,055,968</u>	<u>54,682</u>	<u>762,755</u>	<u>(157,073)</u>	<u>1,716,332</u>
Purchased gas cost	757,584	-	720,187	(156,651)	1,321,120
Gross profit	298,384	54,682	42,568	(422)	395,212
Operating expenses					
Operation and maintenance	96,218	27,337	9,630	(508)	132,677
Depreciation and amortization	47,139	4,955	1,032	-	53,126
Taxes, other than income	40,746	2,788	603	-	44,137
Asset Impairment	1,776	232	70	-	2,078
Total operating expenses	<u>185,879</u>	<u>35,312</u>	<u>11,335</u>	<u>(508)</u>	<u>232,018</u>
Operating income	112,505	19,370	31,233	86	163,194
Miscellaneous income (expense)	3,121	815	2,462	(6,699)	(301)
Interest charges	32,887	8,079	4,638	(6,613)	38,991
Income before income taxes	<u>82,739</u>	<u>12,106</u>	<u>29,057</u>	<u>-</u>	<u>123,902</u>
Income tax expense	32,606	4,445	10,888	-	47,939
Net income	<u>\$ 50,133</u>	<u>\$ 7,661</u>	<u>\$ 18,169</u>	<u>\$ -</u>	<u>\$ 75,963</u>

**Three Months Ended March 31, 2009**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
Operating revenues from external parties	\$ 1,230,196	\$ 32,097	\$ 559,113	\$ -	\$ 1,821,406
Intersegment revenues	224	27,137	134,984	(162,345)	-
	<u>1,230,420</u>	<u>59,234</u>	<u>694,097</u>	<u>(162,345)</u>	<u>1,821,406</u>
Purchased gas cost	863,340	-	659,937	(161,922)	1,361,355
Gross profit	367,080	59,234	34,160	(423)	460,051
Operating expenses					
Operation and maintenance	90,710	17,327	14,212	(509)	121,740
Depreciation and amortization	47,541	5,006	903	-	53,450
Taxes, other than income	55,101	2,572	641	-	58,314
Total operating expenses	<u>193,352</u>	<u>24,905</u>	<u>15,756</u>	<u>(509)</u>	<u>233,504</u>
Operating income	173,728	34,329	18,404	86	226,547
Miscellaneous income (expense)	835	283	2,070	(4,753)	(1,565)
Interest charges	28,821	7,349	4,030	(4,667)	35,533
Income before income taxes	145,742	27,263	16,444	-	189,449
Income tax expense	44,166	7,798	8,482	-	60,446
Net income	<u>\$ 101,576</u>	<u>\$ 19,465</u>	<u>\$ 7,962</u>	<u>\$ -</u>	<u>\$ 129,003</u>

**Six Months Ended March 31, 2009**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
Operating revenues from external parties	\$ 2,285,968	\$ 62,319	\$ 1,189,451	\$ -	\$ 3,537,738
Intersegment revenues	420	51,597	267,401	(319,418)	-
	<u>2,286,388</u>	<u>113,916</u>	<u>1,456,852</u>	<u>(319,418)</u>	<u>3,537,738</u>
Purchased gas cost	1,620,924	-	1,380,124	(318,573)	2,682,475
Gross profit	665,464	113,916	76,728	(845)	855,263
Operating expenses					
Operation and maintenance	186,928	44,664	23,842	(1,017)	254,417
Depreciation and amortization	94,680	9,961	1,935	-	106,576
Taxes, other than income	95,847	5,360	1,244	-	102,451
Asset Impairment	1,776	232	70	-	2,078
Total operating expenses	<u>379,231</u>	<u>60,217</u>	<u>27,091</u>	<u>(1,017)</u>	<u>465,522</u>
Operating income	286,233	53,699	49,637	172	389,741
Miscellaneous income (expense)	3,956	1,098	4,532	(11,452)	(1,866)
Interest charges	61,708	15,428	8,668	(11,280)	74,524
Income before income taxes	228,481	39,369	45,501	-	313,351
Income tax expense	76,772	12,243	19,370	-	108,385
Net income	<u>\$ 151,709</u>	<u>\$ 27,126</u>	<u>\$ 26,131</u>	<u>\$ -</u>	<u>\$ 204,966</u>

**Three Months Ended June 30, 2009**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
Operating revenues from external parties	\$ 386,774	\$ 29,558	\$ 364,443	\$ -	\$ 780,775
Intersegment revenues	211	19,787	78,177	(98,175)	-
	<u>386,985</u>	<u>49,345</u>	<u>442,620</u>	<u>(98,175)</u>	<u>780,775</u>
Purchased gas cost	195,303	-	423,584	(97,752)	521,135
Gross profit	191,682	49,345	19,036	(423)	259,640
Operating expenses					
Operation and maintenance	89,534	13,784	8,086	(509)	110,895
Depreciation and amortization	47,928	5,066	1,187	-	54,181
Taxes, other than income	44,014	2,569	994	-	47,577
Asset Impairment	2,823	370	111	-	3,304
Total operating expenses	<u>184,299</u>	<u>21,789</u>	<u>10,378</u>	<u>(509)</u>	<u>215,957</u>
Operating income	7,383	27,556	8,658	86	43,683
Miscellaneous income (expense)	2,167	615	2,385	(3,948)	1,219
Interest charges	32,798	8,152	4,423	(3,862)	41,511
Income (loss) before income taxes	(23,248)	20,019	6,620	-	3,391
Income tax expense (benefit)	(8,307)	7,065	2,669	-	1,427
Net income (loss)	<u>\$ (14,941)</u>	<u>\$ 12,954</u>	<u>\$ 3,951</u>	<u>\$ -</u>	<u>\$ 1,964</u>

**Nine Months Ended June 30, 2009**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
Operating revenues from external parties	\$ 2,672,742	\$ 91,877	\$ 1,553,894	\$ -	\$ 4,318,513
Intersegment revenues	631	71,384	345,578	(417,593)	-
	<u>2,673,373</u>	<u>163,261</u>	<u>1,899,472</u>	<u>(417,593)</u>	<u>4,318,513</u>
Purchased gas cost	1,816,227	-	1,803,708	(416,325)	3,203,610
Gross profit	857,146	163,261	95,764	(1,268)	1,114,903
Operating expenses					
Operation and maintenance	276,462	58,448	31,928	(1,526)	365,312
Depreciation and amortization	142,608	15,027	3,122	-	160,757
Taxes, other than income	139,861	7,929	2,238	-	150,028
Asset Impairment	4,599	602	181	-	5,382
Total operating expenses	<u>563,530</u>	<u>82,006</u>	<u>37,469</u>	<u>(1,526)</u>	<u>681,479</u>
Operating income	293,616	81,255	58,295	258	433,424
Miscellaneous income (expense)	6,123	1,713	6,917	(15,400)	(647)
Interest charges	94,506	23,580	13,091	(15,142)	116,035
Income before income taxes	205,233	59,388	52,121	-	316,742
Income tax expense	68,465	19,308	22,039	-	109,812
Net income	<u>\$ 136,768</u>	<u>\$ 40,080</u>	<u>\$ 30,082</u>	<u>\$ -</u>	<u>\$ 206,930</u>

**Three Months Ended September 30, 2009**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
Operating revenues from external parties	\$ 311,224	\$ 27,550	\$ 311,793	\$ -	\$ 650,567
Intersegment revenues	168	18,847	72,723	(91,738)	-
	<u>311,392</u>	<u>46,397</u>	<u>384,516</u>	<u>(91,738)</u>	<u>650,567</u>
Purchased gas cost	143,910	-	366,172	(91,314)	418,768
Gross profit	167,482	46,397	18,344	(424)	231,799
Operating expenses					
Operation and maintenance	92,967	26,801	9,440	(510)	128,698
Depreciation and amortization	49,666	5,386	1,399	-	56,451
Taxes, other than income	29,451	2,302	919	-	32,672
Total operating expenses	<u>172,084</u>	<u>34,489</u>	<u>11,758</u>	<u>(510)</u>	<u>217,821</u>
Operating income	(4,602)	11,908	6,586	86	13,978
Miscellaneous income (expense)	(357)	(280)	(518)	(1,501)	(2,656)
Interest charges	29,549	7,402	1,259	(1,415)	36,795
Income (loss) before income taxes	<u>(34,508)</u>	<u>4,226</u>	<u>4,809</u>	<u>-</u>	<u>(25,473)</u>
Income tax expense (benefit)	(14,547)	3,250	1,776	-	(9,521)
Net income (loss)	<u>\$ (19,961)</u>	<u>\$ 976</u>	<u>\$ 3,033</u>	<u>\$ -</u>	<u>\$ (15,952)</u>

**Year Ended September 30, 2009**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
Operating revenues from external parties	\$ 2,983,966	\$ 119,427	\$ 1,865,687	\$ -	\$ 4,969,080
Intersegment revenues	799	90,231	418,301	(509,331)	-
	<u>2,984,765</u>	<u>209,658</u>	<u>2,283,988</u>	<u>(509,331)</u>	<u>4,969,080</u>
Purchased gas cost	1,960,137	-	2,169,880	(507,639)	3,622,378
Gross profit	1,024,628	209,658	114,108	(1,692)	1,346,702
Operating expenses					
Operation and maintenance	369,429	85,249	41,368	(2,036)	494,010
Depreciation and amortization	192,274	20,413	4,521	-	217,208
Taxes, other than income	169,312	10,231	3,157	-	182,700
Asset Impairment	4,599	602	181	-	5,382
Total operating expenses	<u>735,614</u>	<u>116,495</u>	<u>49,227</u>	<u>(2,036)</u>	<u>899,300</u>
Operating income	289,014	93,163	64,881	344	447,402
Miscellaneous income (expense)	5,766	1,433	6,399	(16,901)	(3,303)
Interest charges	124,055	30,982	14,350	(16,557)	152,830
Income before income taxes	<u>170,725</u>	<u>63,614</u>	<u>56,930</u>	<u>-</u>	<u>291,269</u>
Income tax expense	53,918	22,558	23,815	-	100,291
Net income	<u>\$ 116,807</u>	<u>\$ 41,056</u>	<u>\$ 33,115</u>	<u>\$ -</u>	<u>\$ 190,978</u>

**Three Months Ended December 31, 2009**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
Operating revenues from external parties	\$ 802,686	\$ 19,842	\$ 470,324	\$ -	\$ 1,292,852
Intersegment revenues	208	27,018	77,691	(104,917)	-
	<u>802,894</u>	<u>46,860</u>	<u>548,015</u>	<u>(104,917)</u>	<u>1,292,852</u>
Purchased gas cost	508,267	-	478,240	(104,504)	882,003
Gross profit	<u>294,627</u>	<u>46,860</u>	<u>69,775</u>	<u>(413)</u>	<u>410,849</u>
Operating expenses					
Operation and maintenance	96,033	17,579	10,663	(413)	123,862
Depreciation and amortization	47,857	4,942	1,040	-	53,839
Taxes, other than income	37,990	3,267	1,295	-	42,552
Total operating expenses	<u>181,880</u>	<u>25,788</u>	<u>12,998</u>	<u>(413)</u>	<u>220,253</u>
Operating income	112,747	21,072	56,777	-	190,596
Miscellaneous income (expense)	657	43	376	(1,345)	(269)
Interest charges	<u>29,678</u>	<u>7,968</u>	<u>2,407</u>	<u>(1,345)</u>	<u>38,708</u>
Income before income taxes	83,726	13,147	54,746	-	151,619
Income tax expense	<u>32,278</u>	<u>4,693</u>	<u>21,318</u>	<u>-</u>	<u>58,289</u>
Net income	<u>\$ 51,448</u>	<u>\$ 8,454</u>	<u>\$ 33,428</u>	<u>\$ -</u>	<u>\$ 93,330</u>

**Three Months Ended March 31, 2010**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
Operating revenues from external parties	\$ 1,365,736	\$ 21,643	\$ 552,887	\$ -	\$ 1,940,266
Intersegment revenues	252	33,538	124,146	(157,936)	-
	<u>1,365,988</u>	<u>55,181</u>	<u>677,033</u>	<u>(157,936)</u>	<u>1,940,266</u>
Purchased gas cost	980,603	-	662,872	(157,530)	1,485,945
Gross profit	<u>385,385</u>	<u>55,181</u>	<u>14,161</u>	<u>(406)</u>	<u>454,321</u>
Operating expenses					
Operation and maintenance	87,542	20,248	9,704	(406)	117,088
Depreciation and amortization	46,748	5,282	1,050	-	53,080
Taxes, other than income	55,531	2,949	1,133	-	59,613
Total operating expenses	<u>189,821</u>	<u>28,479</u>	<u>11,887</u>	<u>(406)</u>	<u>229,781</u>
Operating income	195,564	26,702	2,274	-	224,540
Miscellaneous income (expense)	776	(20)	637	(1,344)	49
Interest charges	29,256	7,954	3,716	(1,344)	39,582
Income before income taxes	167,084	18,728	(805)	-	185,007
Income tax expense	64,353	6,658	(130)	-	70,881
Net income	<u>\$ 102,731</u>	<u>\$ 12,070</u>	<u>\$ (675)</u>	<u>\$ -</u>	<u>\$ 114,126</u>

**Six Months Ended March 31, 2010**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
Operating revenues from external parties	\$ 2,168,422	\$ 41,485	\$ 1,023,211	\$ -	\$ 3,233,118
Intersegment revenues	460	60,556	201,837	(262,853)	-
	<u>2,168,882</u>	<u>102,041</u>	<u>1,225,048</u>	<u>(262,853)</u>	<u>3,233,118</u>
Purchased gas cost	1,488,870	-	1,141,112	(262,034)	2,367,948
Gross profit	<u>680,012</u>	<u>102,041</u>	<u>83,936</u>	<u>(819)</u>	<u>865,170</u>
Operating expenses					
Operation and maintenance	183,575	37,827	20,367	(819)	240,950
Depreciation and amortization	94,605	10,224	2,090	-	106,919
Taxes, other than income	93,521	6,216	2,428	-	102,165
Total operating expenses	<u>371,701</u>	<u>54,267</u>	<u>24,885</u>	<u>(819)</u>	<u>450,034</u>
Operating income	308,311	47,774	59,051	-	415,136
Miscellaneous income (expense)	1,433	23	1,013	(2,689)	(220)
Interest charges	58,934	15,922	6,123	(2,689)	78,290
Income before income taxes	250,810	31,875	53,941	-	336,626
Income tax expense	96,631	11,351	21,188	-	129,170
Net income	<u>\$ 154,179</u>	<u>\$ 20,524</u>	<u>\$ 32,753</u>	<u>\$ -</u>	<u>\$ 207,456</u>

**Three Months Ended June 30, 2010**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
Operating revenues from external parties	\$ 405,049	\$ 22,796	\$ 342,412	\$ -	\$ 770,257
Intersegment revenues	222	22,161	84,992	(107,375)	-
	<u>405,271</u>	<u>44,957</u>	<u>427,404</u>	<u>(107,375)</u>	<u>770,257</u>
Purchased gas cost	208,378	-	415,633	(106,982)	517,029
Gross profit	196,893	44,957	11,771	(393)	253,228
Operating expenses					
Operation and maintenance	89,112	16,050	8,579	(393)	113,348
Depreciation and amortization	46,981	5,171	1,136	-	53,288
Taxes, other than income	48,521	3,010	952	-	52,483
Total operating expenses	<u>184,614</u>	<u>24,231</u>	<u>10,667</u>	<u>(393)</u>	<u>219,119</u>
Operating income	12,279	20,726	1,104	-	34,109
Miscellaneous income (expense)	(124)	94	511	(1,331)	(850)
Interest charges	29,042	7,667	1,912	(1,331)	37,290
Income (loss) before income taxes	<u>(16,887)</u>	<u>13,153</u>	<u>(297)</u>	<u>-</u>	<u>(4,031)</u>
Income tax expense (benefit)	(5,985)	4,688	420	-	(877)
Net income (loss)	<u>\$ (10,902)</u>	<u>\$ 8,465</u>	<u>\$ (717)</u>	<u>\$ -</u>	<u>\$ (3,154)</u>

**Nine Months Ended June 30, 2010**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
Operating revenues from external parties	\$ 2,573,471	\$ 64,281	\$ 1,365,623	\$ -	\$ 4,003,375
Intersegment revenues	682	82,717	286,829	(370,228)	-
	<u>2,574,153</u>	<u>146,998</u>	<u>1,652,452</u>	<u>(370,228)</u>	<u>4,003,375</u>
Purchased gas cost	1,697,248	-	1,556,745	(369,016)	2,884,977
Gross profit	876,905	146,998	95,707	(1,212)	1,118,398
Operating expenses					
Operation and maintenance	272,687	53,877	28,946	(1,212)	354,298
Depreciation and amortization	141,586	15,395	3,226	-	160,207
Taxes, other than income	142,042	9,226	3,380	-	154,648
Total operating expenses	<u>556,315</u>	<u>78,498</u>	<u>35,552</u>	<u>(1,212)</u>	<u>669,153</u>
Operating income	320,590	68,500	60,155	-	449,245
Miscellaneous income (expense)	1,309	117	1,524	(4,020)	(1,070)
Interest charges	87,976	23,589	8,035	(4,020)	115,580
Income before income taxes	<u>233,923</u>	<u>45,028</u>	<u>53,644</u>	<u>-</u>	<u>332,595</u>
Income tax expense	90,646	16,039	21,608	-	128,293
Net income	<u>\$ 143,277</u>	<u>\$ 28,989</u>	<u>\$ 32,036</u>	<u>\$ -</u>	<u>\$ 204,302</u>

**Three Months Ended September 30, 2010**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
Operating revenues from external parties	\$ 338,152	\$ 32,742	\$ 415,421	\$ -	\$ 786,315
Intersegment revenues	188	23,273	78,785	(102,246)	-
	<u>338,340</u>	<u>56,015</u>	<u>494,206</u>	<u>(102,246)</u>	<u>786,315</u>
Purchased gas cost	165,798	-	475,822	(101,848)	539,772
Gross profit	172,542	56,015	18,384	(398)	246,543
Operating expenses					
Operation and maintenance	90,195	18,372	5,571	(398)	113,740
Depreciation and amortization	48,932	5,973	1,848	-	56,753
Taxes, other than income	31,551	3,132	1,176	-	35,859
Total operating expenses	<u>170,678</u>	<u>27,477</u>	<u>8,595</u>	<u>(398)</u>	<u>206,352</u>
Operating income	1,864	28,538	9,789	-	40,191
Miscellaneous income (expense)	75	18	2,335	(1,697)	731
Interest charges	30,454	7,585	2,549	(1,697)	38,891
Income (loss) before income taxes	<u>(28,515)</u>	<u>20,971</u>	<u>9,575</u>	<u>-</u>	<u>2,031</u>
Income tax expense (benefit)	(11,187)	8,474	3,207	-	494
Net income (loss)	<u>\$ (17,328)</u>	<u>\$ 12,497</u>	<u>\$ 6,368</u>	<u>\$ -</u>	<u>\$ 1,537</u>

**Year Ended September 30, 2010**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
Operating revenues from external parties	\$ 2,911,623	\$ 97,023	\$ 1,781,044	\$ -	\$ 4,789,690
Intersegment revenues	870	105,990	365,614	(472,474)	-
	<u>2,912,493</u>	<u>203,013</u>	<u>2,146,658</u>	<u>(472,474)</u>	<u>4,789,690</u>
Purchased gas cost	1,863,046	-	2,032,567	(470,864)	3,424,749
Gross profit	1,049,447	203,013	114,091	(1,610)	1,364,941
Operating expenses					
Operation and maintenance	362,882	72,249	34,517	(1,610)	468,038
Depreciation and amortization	190,518	21,368	5,074	-	216,960
Taxes, other than income	173,593	12,358	4,556	-	190,507
Total operating expenses	<u>726,993</u>	<u>105,975</u>	<u>44,147</u>	<u>(1,610)</u>	<u>875,505</u>
Operating income	322,454	97,038	69,944	-	489,436
Miscellaneous income (expense)	1,384	135	3,859	(5,717)	(339)
Interest charges	118,430	31,174	10,584	(5,717)	154,471
Income before income taxes	<u>205,408</u>	<u>65,999</u>	<u>63,219</u>	<u>-</u>	<u>334,626</u>
Income tax expense	79,459	24,513	24,815	-	128,787
Net income	<u>\$ 125,949</u>	<u>\$ 41,486</u>	<u>\$ 38,404</u>	<u>\$ -</u>	<u>\$ 205,839</u>

Revised consolidating balance sheet information at December 31, 2008, March 31, 2009, June 30, 2009, September 30, 2009, December 31, 2009, March 31, 2010, June 30, 2010 and September 30, 2010 based on the new segment presentation is presented in the following tables:

	<b>December 31, 2008</b>				
	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
<b>ASSETS</b>					
Property, plant and equipment, net	\$ 3,533,249	\$ 584,882	\$ 76,617	\$ -	\$ 4,194,748
Investment in subsidiaries	466,443	-	(2,096)	(464,347)	-
Current assets					
Cash and cash equivalents	36,931	-	32,868	-	69,799
Assets from risk management activities	-	-	40,075	-	40,075
Other current assets	1,151,129	27,029	470,003	(74,927)	1,573,234
Intercompany receivables	534,996	-	68	(535,064)	-
Total current assets	<u>1,723,056</u>	<u>27,029</u>	<u>543,014</u>	<u>(609,991)</u>	<u>1,683,108</u>
Intangible assets	-	-	1,931	-	1,931
Goodwill	569,920	132,367	34,711	-	736,998
Noncurrent assets from risk management activities	19	-	13,214	-	13,233
Deferred charges and other assets	166,669	6,718	15,494	-	188,881
	<u>\$ 6,459,356</u>	<u>\$ 750,996</u>	<u>\$ 682,885</u>	<u>\$ (1,074,338)</u>	<u>\$ 6,818,899</u>
<b>CAPITALIZATION AND LIABILITIES</b>					
Shareholders' equity	\$ 2,078,076	\$ 137,805	\$ 328,638	\$ (466,443)	\$ 2,078,076
Long-term debt	1,719,396	-	524	-	1,719,920
Total capitalization	<u>3,797,472</u>	<u>137,805</u>	<u>329,162</u>	<u>(466,443)</u>	<u>3,797,996</u>
Current liabilities					
Current maturities of long-term debt	400,000	-	507	-	400,507
Short-term debt	401,683	-	-	(40,850)	360,833
Liabilities from risk management activities	47,448	-	5,984	-	53,432
Other current liabilities	863,569	8,330	363,195	(31,950)	1,203,144
Intercompany payables	-	535,064	-	(535,064)	-
Total current liabilities	<u>1,712,700</u>	<u>543,394</u>	<u>369,686</u>	<u>(607,864)</u>	<u>2,017,916</u>
Deferred income taxes	385,547	65,874	(20,066)	(31)	431,324
Noncurrent liabilities from risk management activities	3,885	-	78	-	3,963
Regulatory cost of removal obligation	305,784	-	-	-	305,784
Deferred credits and other liabilities	253,968	3,923	4,025	-	261,916
	<u>\$ 6,459,356</u>	<u>\$ 750,996</u>	<u>\$ 682,885</u>	<u>\$ (1,074,338)</u>	<u>\$ 6,818,899</u>

March 31, 2009

	<u>Natural Gas Distribution</u>	<u>Regulated Transmission and Storage</u>	<u>Nonregulated (In thousands)</u>	<u>Eliminations</u>	<u>Consolidated</u>
<b>ASSETS</b>					
Property, plant and equipment, net	\$ 3,577,546	\$ 608,118	\$ 77,528	\$ -	\$ 4,263,192
Investment in subsidiaries	484,117	-	(2,096)	(482,021)	-
Current assets					
Cash and cash equivalents	379,391	-	102,694	-	482,085
Assets from risk management activities	676	-	41,037	-	41,713
Other current assets	671,993	16,614	277,960	(11,810)	954,757
Intercompany receivables	504,887	-	20,362	(525,249)	-
Total current assets	<u>1,556,947</u>	<u>16,614</u>	<u>442,053</u>	<u>(537,059)</u>	<u>1,478,555</u>
Intangible assets	-	-	1,774	-	1,774
Goodwill	569,920	132,367	34,711	-	736,998
Noncurrent assets from risk management activities	-	-	9,739	-	9,739
Deferred charges and other assets	166,610	7,924	20,969	-	195,503
	<u>\$ 6,355,140</u>	<u>\$ 765,023</u>	<u>\$ 584,678</u>	<u>\$ (1,019,080)</u>	<u>\$ 6,685,761</u>
<b>CAPITALIZATION AND LIABILITIES</b>					
Shareholders' equity	\$ 2,178,494	\$ 157,270	\$ 326,847	\$ (484,117)	\$ 2,178,494
Long-term debt	2,168,683	-	458	-	2,169,141
Total capitalization	<u>4,347,177</u>	<u>157,270</u>	<u>327,305</u>	<u>(484,117)</u>	<u>4,347,635</u>
Current liabilities					
Current maturities of long-term debt	400,000	-	225	-	400,225
Short-term debt	-	-	-	-	-
Liabilities from risk management activities	22,535	-	4,311	-	26,846
Other current liabilities	586,656	6,850	275,092	(9,602)	858,996
Intercompany payables	-	525,249	-	(525,249)	-
Total current liabilities	<u>1,009,191</u>	<u>532,099</u>	<u>279,628</u>	<u>(534,851)</u>	<u>1,286,067</u>
Deferred income taxes	422,381	71,643	(27,044)	(112)	466,868
Noncurrent liabilities from risk management activities	4	-	13	-	17
Regulatory cost of removal obligation	313,486	-	-	-	313,486
Deferred credits and other liabilities	262,901	4,011	4,776	-	271,688
	<u>\$ 6,355,140</u>	<u>\$ 765,023</u>	<u>\$ 584,678</u>	<u>\$ (1,019,080)</u>	<u>\$ 6,685,761</u>

**June 30, 2009**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
<b>ASSETS</b>					
Property, plant and equipment, net	\$ 3,625,656	\$ 631,136	\$ 82,572	\$ -	\$ 4,339,364
Investment in subsidiaries	526,941	-	(2,096)	(524,845)	-
Current assets					
Cash and cash equivalents	39,276	-	86,459	-	125,735
Assets from risk management activities	1,233	-	30,021	-	31,254
Other current assets	416,144	16,481	263,779	(57,381)	639,023
Intercompany receivables	507,278	-	23,235	(530,513)	-
Total current assets	963,931	16,481	403,494	(587,894)	796,012
Intangible assets	-	-	1,617	-	1,617
Goodwill	569,920	132,367	34,711	-	736,998
Noncurrent assets from risk management activities	-	-	9,900	-	9,900
Deferred charges and other assets	181,945	9,959	20,235	-	212,139
	<u>\$ 5,868,393</u>	<u>\$ 789,943</u>	<u>\$ 550,433</u>	<u>\$ (1,112,739)</u>	<u>\$ 6,096,030</u>
<b>CAPITALIZATION AND LIABILITIES</b>					
Shareholders' equity	\$ 2,191,520	\$ 170,224	\$ 356,717	\$ (526,941)	\$ 2,191,520
Long-term debt	2,168,937	-	458	-	2,169,395
Total capitalization	4,360,457	170,224	357,175	(526,941)	4,360,915
Current liabilities					
Current maturities of long-term debt	-	-	131	-	131
Short-term debt	40,340	-	-	(40,340)	-
Liabilities from risk management activities	22,945	-	863	-	23,808
Other current liabilities	427,859	8,270	199,063	(14,832)	620,360
Intercompany payables	-	530,513	-	(530,513)	-
Total current liabilities	491,144	538,783	200,057	(585,685)	644,299
Deferred income taxes	444,621	76,837	(10,444)	(113)	510,901
Noncurrent liabilities from risk management activities	316	-	-	-	316
Regulatory cost of removal obligation	322,529	-	-	-	322,529
Deferred credits and other liabilities	249,326	4,099	3,645	-	257,070
	<u>\$ 5,868,393</u>	<u>\$ 789,943</u>	<u>\$ 550,433</u>	<u>\$ (1,112,739)</u>	<u>\$ 6,096,030</u>

**September 30, 2009**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
<b>ASSETS</b>					
Property, plant and equipment, net	\$ 3,703,471	\$ 672,829	\$ 62,803	\$ -	\$ 4,439,103
Investment in subsidiaries	547,936	-	(2,096)	(545,840)	-
Current assets					
Cash and cash equivalents	23,655	-	87,548	-	111,203
Assets from risk management activities	4,395	-	27,248	-	31,643
Other current assets	499,155	17,017	268,843	(98,921)	686,094
Intercompany receivables	552,408	-	4,782	(557,190)	-
Total current assets	<u>1,079,613</u>	<u>17,017</u>	<u>388,421</u>	<u>(656,111)</u>	<u>828,940</u>
Intangible assets	-	-	1,461	-	1,461
Goodwill	571,592	132,300	34,711	-	738,603
Noncurrent assets from risk management activities	1,620	-	12,415	-	14,035
Deferred charges and other assets	290,327	11,932	19,365	-	321,624
	<u>\$ 6,194,559</u>	<u>\$ 834,078</u>	<u>\$ 517,080</u>	<u>\$ (1,201,951)</u>	<u>\$ 6,343,766</u>
<b>CAPITALIZATION AND LIABILITIES</b>					
Shareholders' equity	\$ 2,176,761	\$ 171,200	\$ 376,736	\$ (547,936)	\$ 2,176,761
Long-term debt	2,169,007	-	393	-	2,169,400
Total capitalization	<u>4,345,768</u>	<u>171,200</u>	<u>377,129</u>	<u>(547,936)</u>	<u>4,346,161</u>
Current liabilities					
Current maturities of long-term debt	-	-	131	-	131
Short-term debt	158,942	-	-	(86,392)	72,550
Liabilities from risk management activities	20,181	-	1,301	-	21,482
Other current liabilities	510,749	9,251	133,691	(10,433)	643,258
Intercompany payables	-	557,190	-	(557,190)	-
Total current liabilities	<u>689,872</u>	<u>566,441</u>	<u>135,123</u>	<u>(654,015)</u>	<u>737,421</u>
Deferred income taxes	477,352	92,250	1,338	-	570,940
Noncurrent liabilities from risk management activities	-	-	-	-	-
Regulatory cost of removal obligation	321,086	-	-	-	321,086
Deferred credits and other liabilities	360,481	4,187	3,490	-	368,158
	<u>\$ 6,194,559</u>	<u>\$ 834,078</u>	<u>\$ 517,080</u>	<u>\$ (1,201,951)</u>	<u>\$ 6,343,766</u>

**December 31, 2009**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
<b>ASSETS</b>					
Property, plant and equipment, net	\$ 3,758,014	\$ 681,993	\$ 83,181	\$ -	\$ 4,523,188
Investment in subsidiaries	596,473	-	(2,096)	(594,377)	-
Current assets					
Cash and cash equivalents	33,718	-	141,111	-	174,829
Assets from risk management activities	849	-	22,033	-	22,882
Other current assets	744,761	16,511	382,815	(55,220)	1,088,867
Intercompany receivables	522,405	-	27,642	(550,047)	-
Total current assets	<u>1,301,733</u>	<u>16,511</u>	<u>573,601</u>	<u>(605,267)</u>	<u>1,286,578</u>
Intangible assets	-	-	1,304	-	1,304
Goodwill	571,592	132,300	34,711	-	738,603
Noncurrent assets from risk management activities	105	-	11,571	-	11,676
Deferred charges and other assets	289,106	6,476	18,493	-	314,075
	<u>\$ 6,517,023</u>	<u>\$ 837,280</u>	<u>\$ 720,765</u>	<u>\$ (1,199,644)</u>	<u>\$ 6,875,424</u>
<b>CAPITALIZATION AND LIABILITIES</b>					
Shareholders' equity	\$ 2,258,076	\$ 179,654	\$ 416,819	\$ (596,473)	\$ 2,258,076
Long-term debt	2,159,077	-	393	-	2,159,470
Total capitalization	<u>4,417,153</u>	<u>179,654</u>	<u>417,212</u>	<u>(596,473)</u>	<u>4,417,546</u>
Current liabilities					
Current maturities of long-term debt	10,000	-	131	-	10,131
Short-term debt	215,162	-	-	(35,450)	179,712
Liabilities from risk management activities	17,076	-	1,294	-	18,370
Other current liabilities	689,643	10,379	291,841	(17,674)	974,189
Intercompany payables	-	550,047	-	(550,047)	-
Total current liabilities	<u>931,881</u>	<u>560,426</u>	<u>293,266</u>	<u>(603,171)</u>	<u>1,182,402</u>
Deferred income taxes	489,899	92,932	5,592	-	588,423
Noncurrent liabilities from risk management activities	1,348	-	1,319	-	2,667
Regulatory cost of removal obligation	314,126	-	-	-	314,126
Deferred credits and other liabilities	362,616	4,268	3,376	-	370,260
	<u>\$ 6,517,023</u>	<u>\$ 837,280</u>	<u>\$ 720,765</u>	<u>\$ (1,199,644)</u>	<u>\$ 6,875,424</u>

March 31, 2010

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
<b>ASSETS</b>					
Property, plant and equipment, net	\$ 3,811,548	\$ 697,167	\$ 81,760	\$ -	\$ 4,590,475
Investment in subsidiaries	597,982	-	(2,096)	(595,886)	-
Current assets					
Cash and cash equivalents	53,441	-	177,712	-	231,153
Assets from risk management activities	281	-	19,017	-	19,298
Other current assets	571,092	14,726	311,488	(40,398)	856,908
Intercompany receivables	507,490	-	47,651	(555,141)	-
Total current assets	<u>1,132,304</u>	<u>14,726</u>	<u>555,868</u>	<u>(595,539)</u>	<u>1,107,359</u>
Intangible assets	-	-	1,147	-	1,147
Goodwill	571,592	132,300	34,711	-	738,603
Noncurrent assets from risk management activities	-	-	8,913	-	8,913
Deferred charges and other assets	280,265	8,701	17,727	-	306,693
	<u>\$ 6,393,691</u>	<u>\$ 852,894</u>	<u>\$ 698,030</u>	<u>\$ (1,191,425)</u>	<u>\$ 6,753,190</u>
<b>CAPITALIZATION AND LIABILITIES</b>					
Shareholders' equity	\$ 2,338,843	\$ 191,724	\$ 406,258	\$ (597,982)	\$ 2,338,843
Long-term debt	2,159,148	-	327	-	2,159,475
Total capitalization	<u>4,497,991</u>	<u>191,724</u>	<u>406,585</u>	<u>(597,982)</u>	<u>4,498,318</u>
Current liabilities					
Current maturities of long-term debt	10,000	-	131	-	10,131
Short-term debt	20,475	-	-	(20,475)	-
Liabilities from risk management activities	22,016	-	2,650	-	24,666
Other current liabilities	657,020	7,961	282,562	(17,827)	929,716
Intercompany payables	-	555,141	-	(555,141)	-
Total current liabilities	<u>709,511</u>	<u>563,102</u>	<u>285,343</u>	<u>(593,443)</u>	<u>964,513</u>
Deferred income taxes	501,447	93,550	(728)	-	594,269
Noncurrent liabilities from risk management activities	-	-	3,854	-	3,854
Regulatory cost of removal obligation	317,203	-	-	-	317,203
Deferred credits and other liabilities	367,539	4,518	2,976	-	375,033
	<u>\$ 6,393,691</u>	<u>\$ 852,894</u>	<u>\$ 698,030</u>	<u>\$ (1,191,425)</u>	<u>\$ 6,753,190</u>

**June 30, 2010**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
<b>ASSETS</b>					
Property, plant and equipment, net	\$ 3,872,364	\$ 715,411	\$ 81,268	\$ -	\$ 4,669,043
Investment in subsidiaries	613,652	-	(2,096)	(611,556)	-
Current assets					
Cash and cash equivalents	32,777	-	147,606	-	180,383
Assets from risk management activities	1,048	-	16,687	-	17,735
Other current assets	424,374	16,194	328,368	(93,081)	675,855
Intercompany receivables	560,553	-	-	(560,553)	-
Total current assets	<u>1,018,752</u>	<u>16,194</u>	<u>492,661</u>	<u>(653,634)</u>	<u>873,973</u>
Intangible assets	-	-	990	-	990
Goodwill	571,592	132,300	34,711	-	738,603
Noncurrent assets from risk management activities	46	-	4,901	-	4,947
Deferred charges and other assets	269,850	10,877	17,367	-	298,094
	<u>\$ 6,346,256</u>	<u>\$ 874,782</u>	<u>\$ 629,802</u>	<u>\$ (1,265,190)</u>	<u>\$ 6,585,650</u>
<b>CAPITALIZATION AND LIABILITIES</b>					
Shareholders' equity	\$ 2,313,730	\$ 200,190	\$ 413,462	\$ (613,652)	\$ 2,313,730
Long-term debt	1,809,219	-	327	-	1,809,546
Total capitalization	<u>4,122,949</u>	<u>200,190</u>	<u>413,789</u>	<u>(613,652)</u>	<u>4,123,276</u>
Current liabilities					
Current maturities of long-term debt	360,000	-	131	-	360,131
Short-term debt	67,435	-	-	(67,435)	-
Liabilities from risk management activities	21,209	-	1,923	-	23,132
Other current liabilities	450,488	10,484	187,074	(23,550)	624,496
Intercompany payables	-	544,307	16,246	(560,553)	-
Total current liabilities	<u>899,132</u>	<u>554,791</u>	<u>205,374</u>	<u>(651,538)</u>	<u>1,007,759</u>
Deferred income taxes	636,745	115,117	3,860	-	755,722
Noncurrent liabilities from risk management activities	275	-	3,858	-	4,133
Regulatory cost of removal obligation	314,708	-	-	-	314,708
Deferred credits and other liabilities	372,447	4,684	2,921	-	380,052
	<u>\$ 6,346,256</u>	<u>\$ 874,782</u>	<u>\$ 629,802</u>	<u>\$ (1,265,190)</u>	<u>\$ 6,585,650</u>

**September 30, 2010**

	<b>Natural Gas Distribution</b>	<b>Regulated Transmission and Storage</b>	<b>Nonregulated (In thousands)</b>	<b>Eliminations</b>	<b>Consolidated</b>
<b>ASSETS</b>					
Property, plant and equipment, net	\$ 3,959,112	\$ 748,947	\$ 85,016	\$ -	\$ 4,793,075
Investment in subsidiaries	620,863	-	(2,096)	(618,767)	-
Current assets					
Cash and cash equivalents	31,952	-	100,000	-	131,952
Assets from risk management activities	2,219	-	18,356	-	20,575
Other current assets	528,655	19,504	325,348	(150,842)	722,665
Intercompany receivables	546,313	-	-	(546,313)	-
Total current assets	1,109,139	19,504	443,704	(697,155)	875,192
Intangible assets	-	-	834	-	834
Goodwill	572,262	132,341	34,711	-	739,314
Noncurrent assets from risk management activities	47	-	890	-	937
Deferred charges and other assets	324,707	13,037	16,695	-	354,439
	<u>\$ 6,586,130</u>	<u>\$ 913,829</u>	<u>\$ 579,754</u>	<u>\$ (1,315,922)</u>	<u>\$ 6,763,791</u>
<b>CAPITALIZATION AND LIABILITIES</b>					
Shareholders' equity	\$ 2,178,348	\$ 212,687	\$ 408,176	\$ (620,863)	\$ 2,178,348
Long-term debt	1,809,289	-	262	-	1,809,551
Total capitalization	3,987,637	212,687	408,438	(620,863)	3,987,899
Current liabilities					
Current maturities of long-term debt	360,000	-	131	-	360,131
Short-term debt	258,488	-	-	(132,388)	126,100
Liabilities from risk management activities	48,942	-	731	-	49,673
Other current liabilities	473,076	10,949	162,508	(16,358)	630,175
Intercompany payables	-	543,007	3,306	(546,313)	-
Total current liabilities	1,140,506	553,956	166,676	(695,059)	1,166,079
Deferred income taxes	691,126	142,337	(4,335)	-	829,128
Noncurrent liabilities from risk management activities	2,924	-	6,000	-	8,924
Regulatory cost of removal obligation	350,521	-	-	-	350,521
Deferred credits and other liabilities	413,416	4,849	2,975	-	421,240
	<u>\$ 6,586,130</u>	<u>\$ 913,829</u>	<u>\$ 579,754</u>	<u>\$ (1,315,922)</u>	<u>\$ 6,763,791</u>