



## News Release

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### **ATMOS ENERGY PRICES \$450 MILLION OF 8.50% SENIOR NOTES DUE 2019**

DALLAS (March 23, 2009) - Atmos Energy Corporation (NYSE: ATO) announced today that it has priced a public offering of \$450 million aggregate principal amount of its 8.50% senior notes due 2019, with a yield to maturity of approximately 8.53%.

Banc of America Securities LLC, Goldman, Sachs & Co., RBS Greenwich Capital and SunTrust Robinson Humphrey are serving as the joint book-running managers for the offering, with BNP Paribas, Morgan Stanley, UBS Investment Bank, U.S. Bancorp Investments, Inc. and Wachovia Securities serving as senior co-managers. Junior co-managers for the offering are CALYON, Comerica Securities, Commerzbank Corporates & Markets, Lloyds TSB Corporate Markets, Mitsubishi UFJ Securities, Natixis Bleichroeder Inc. and The Williams Capital Group, L.P.

Atmos Energy intends to use a portion of the net proceeds of this offering of approximately \$446 million to redeem its \$400 million 4.00% senior notes due 2009 that Atmos Energy expects to call for redemption on or about May 1, 2009. The remaining net proceeds will be used for general corporate purposes, including the repayment of short-term debt outstanding under the company's revolving credit facilities.

The public offering of senior notes may be made only by means of a prospectus supplement and the accompanying prospectus. A copy of the preliminary prospectus supplement and the accompanying prospectus may be obtained from Banc of America Securities LLC, Goldman, Sachs & Co., RBS Greenwich Capital or SunTrust Robinson Humphrey as follows:

Banc of America Securities LLC  
Attention: Prospectus Dept.  
100 West Street, 3<sup>rd</sup> Floor  
New York, NY 10001  
1-800-294-1322

Goldman, Sachs & Co.  
85 Broad Street  
New York, NY 10004  
1-866-471-2526

RBS Greenwich Capital  
600 Steamboat Road  
Greenwich, CT 06830  
1-866-884-2071

SunTrust Robinson  
Humphrey  
303 Peachtree Street  
24<sup>th</sup> Floor  
Atlanta, GA 30308  
1-800-685-4786

This news release does not constitute an offer to sell any securities under the offering.

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