



2004 Q3 Investor Conference Call

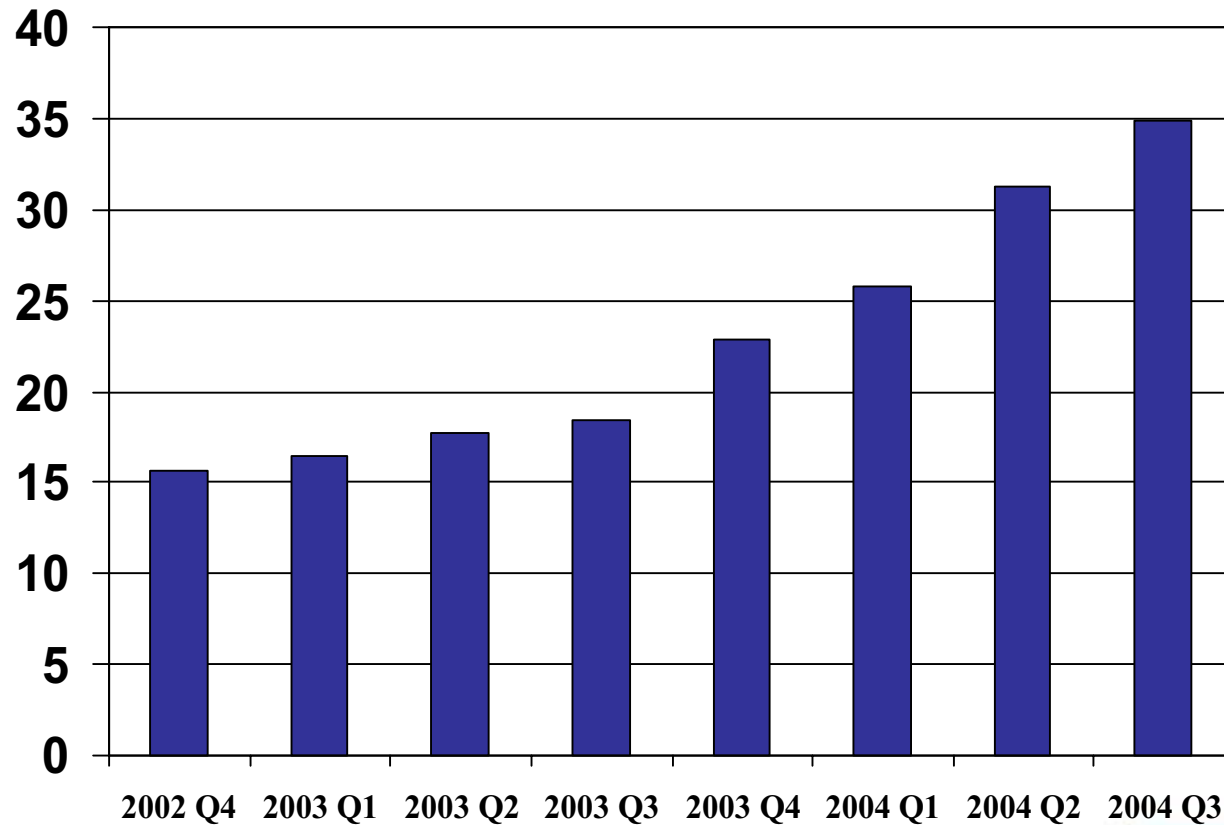
October 20, 2004

LIFECYCLE SOLUTIONS FOR OEMs



SALES – Trailing 4 Qtrs

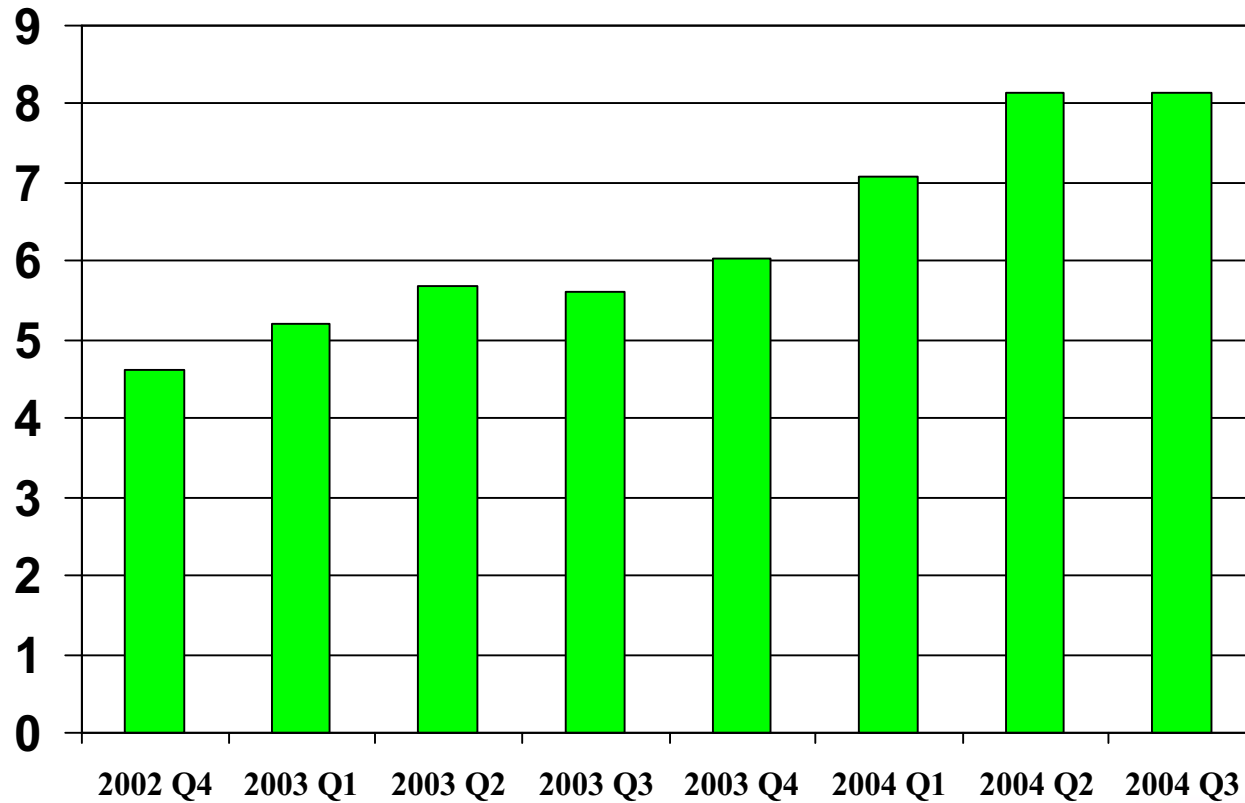
(in \$ millions)





GROSS PROFIT – Trailing 4 Qtrs

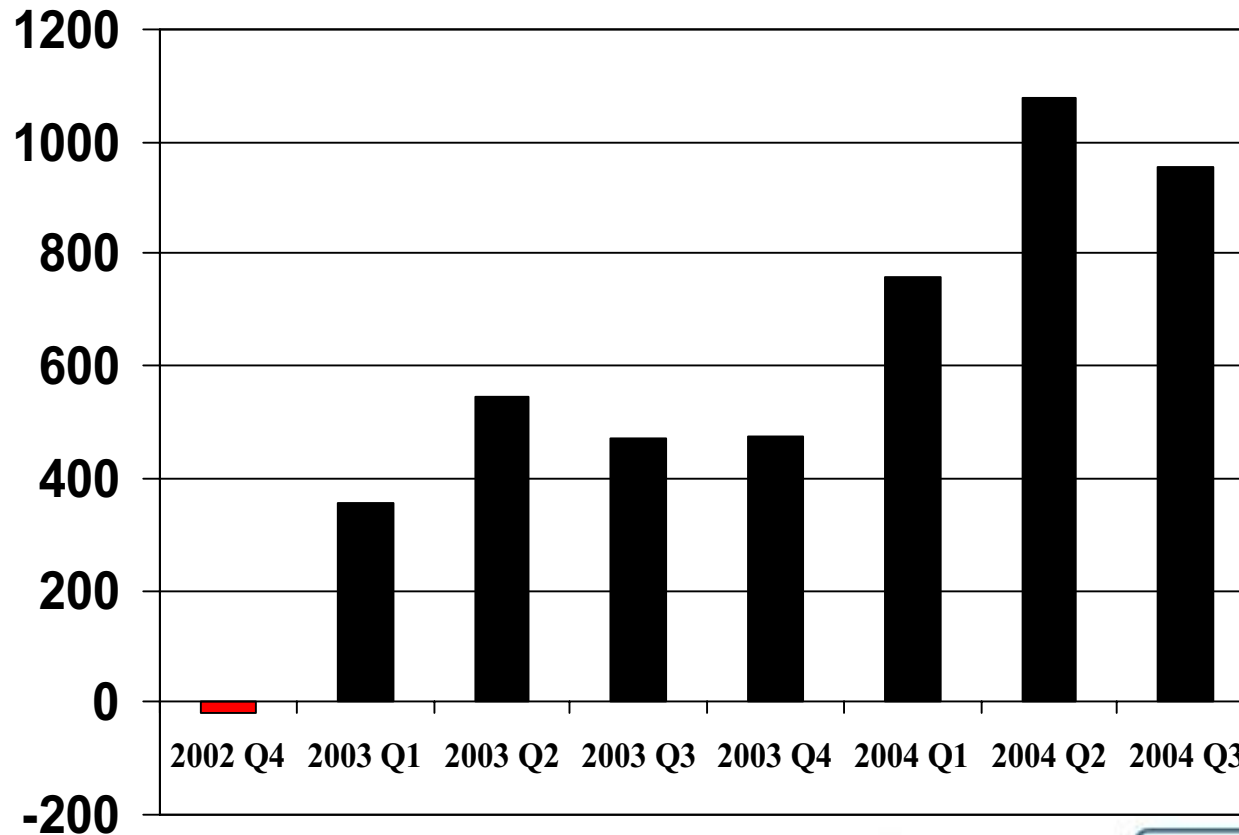
(in \$ millions)





NET INCOME – Trailing 4 Qtrs

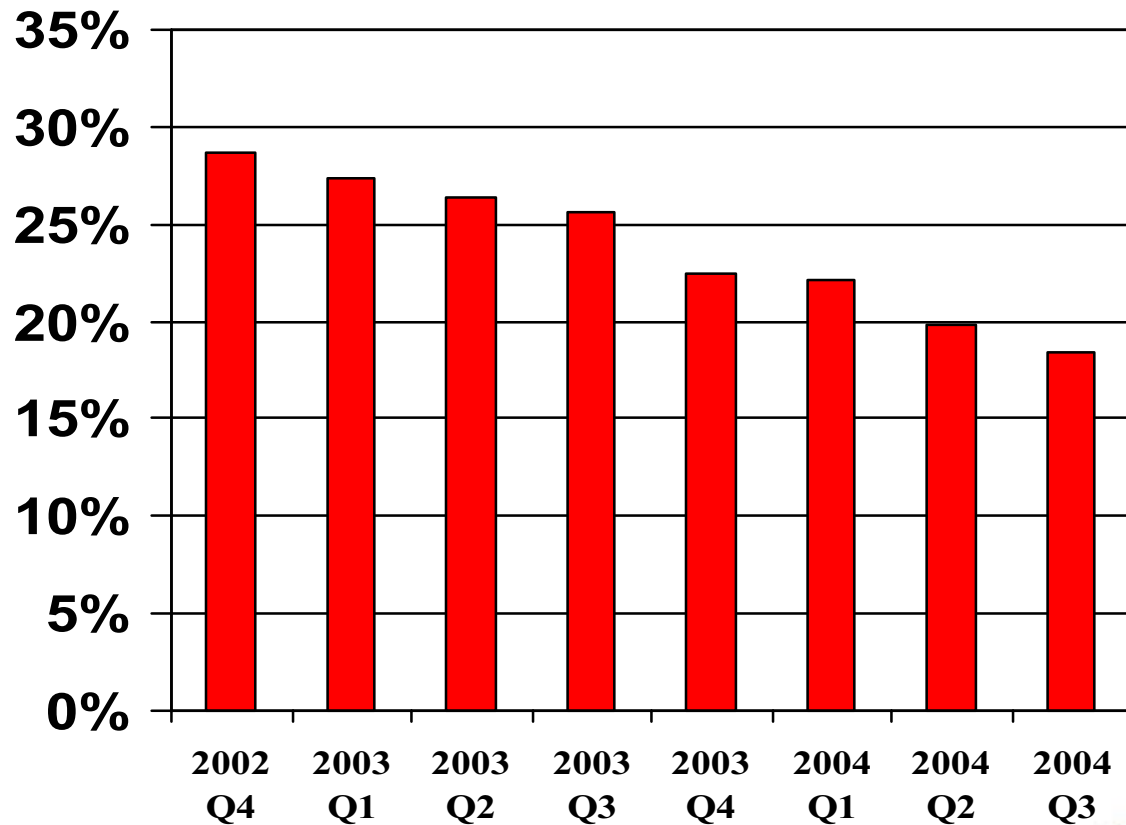
(in \$ millions)





OPERATING EXPENSES – T4Q

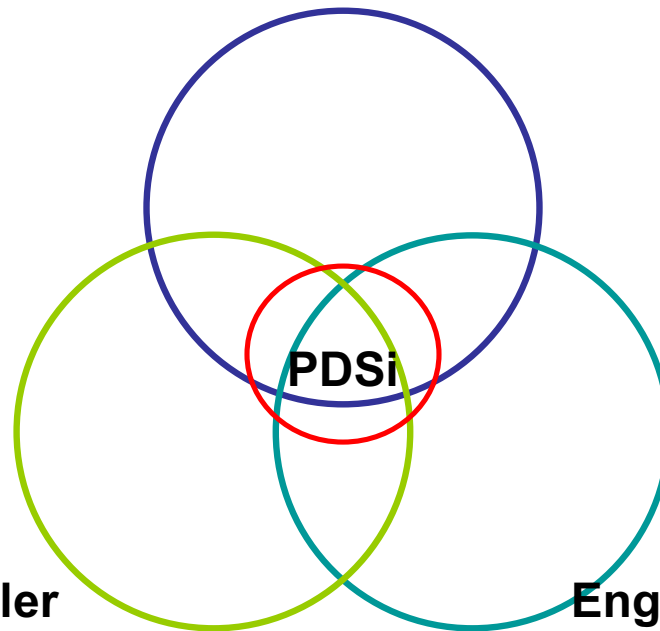
as a % of Sales





Our Value Proposition

Contract Manufacturer



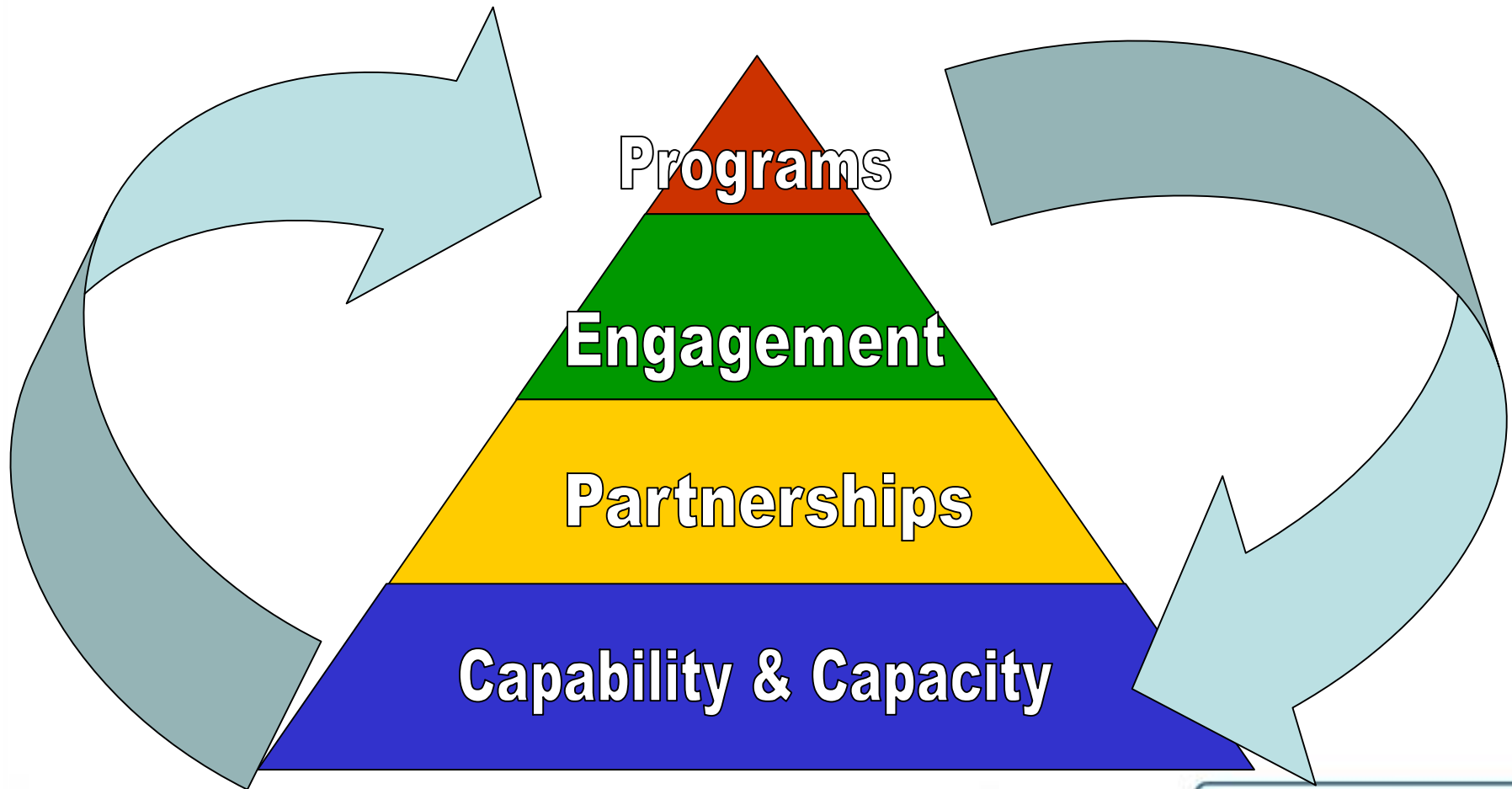
Value Added Reseller

Engineering Services Firm





Execution Strategy





THE POWER OF
PARTNERSHIP

