



Fourth Quarter and 2004 Year Results Conference Call

February 23, 2005

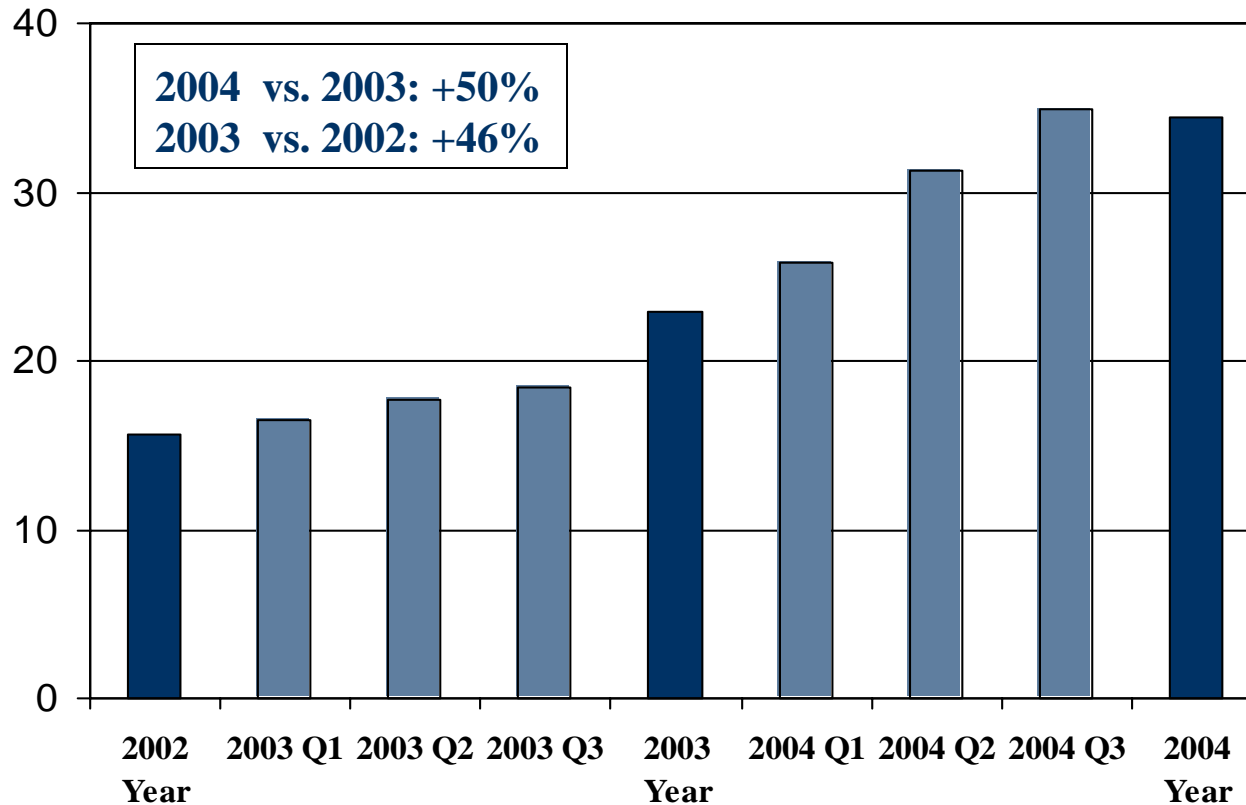
LIFECYCLE SOLUTIONS FOR OEMs



SALES

Trailing 4 Quarters

(\$ millions)

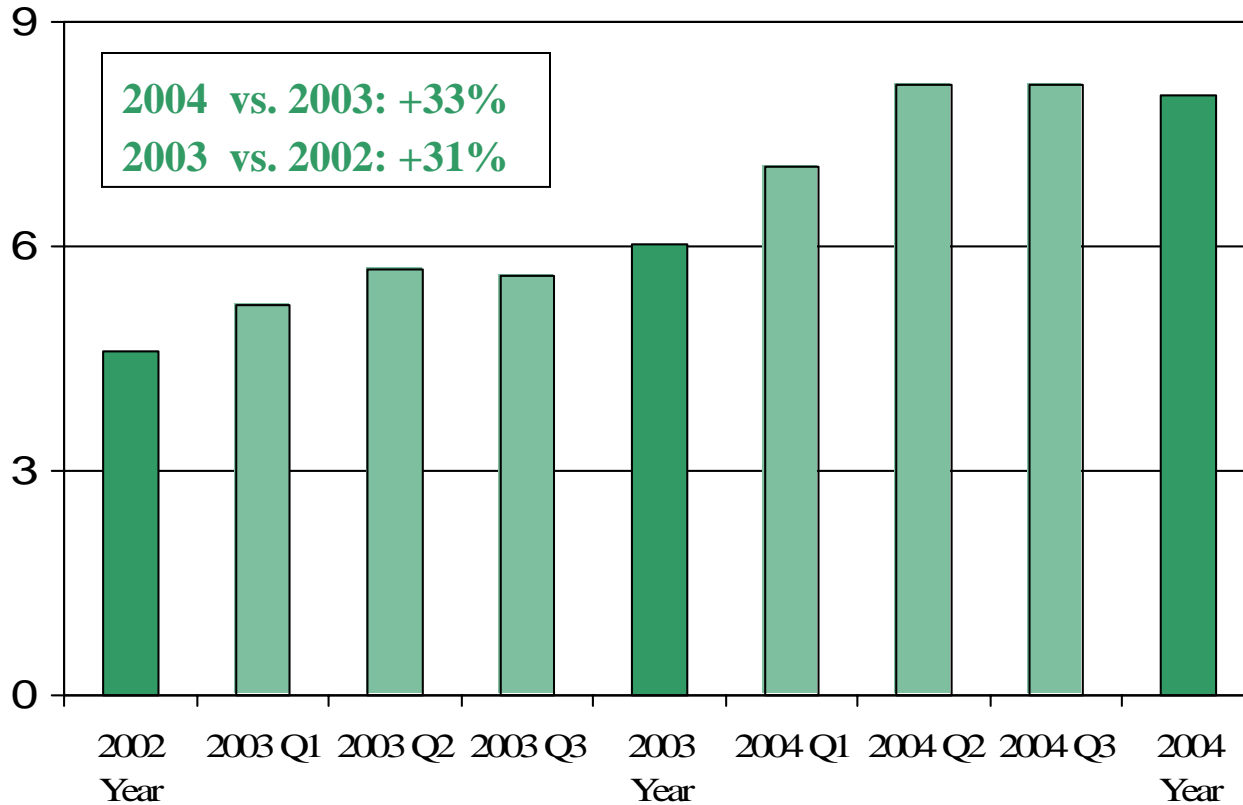




GROSS PROFIT

Trailing 4 Quarters

(\$ millions)

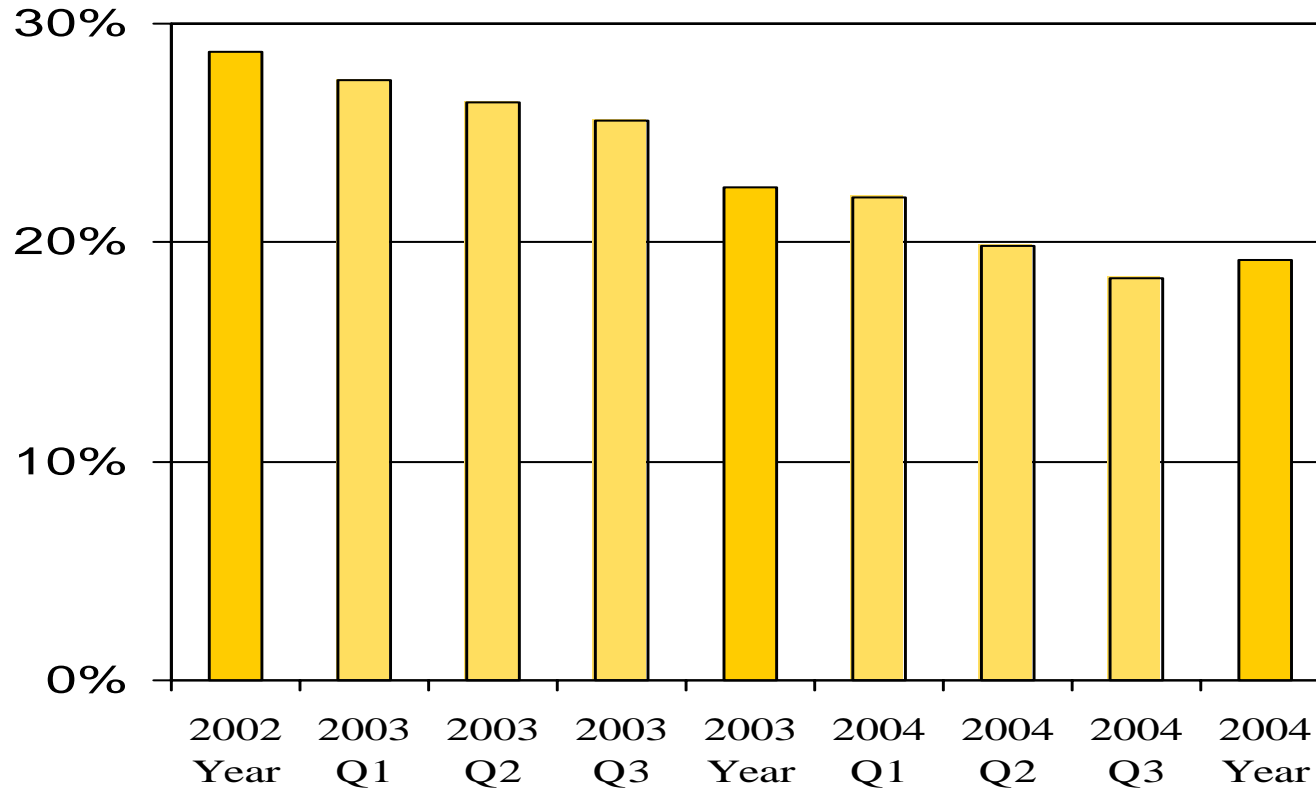




OPERATING EXPENSES

Trailing 4 Quarters

(% of Sales)

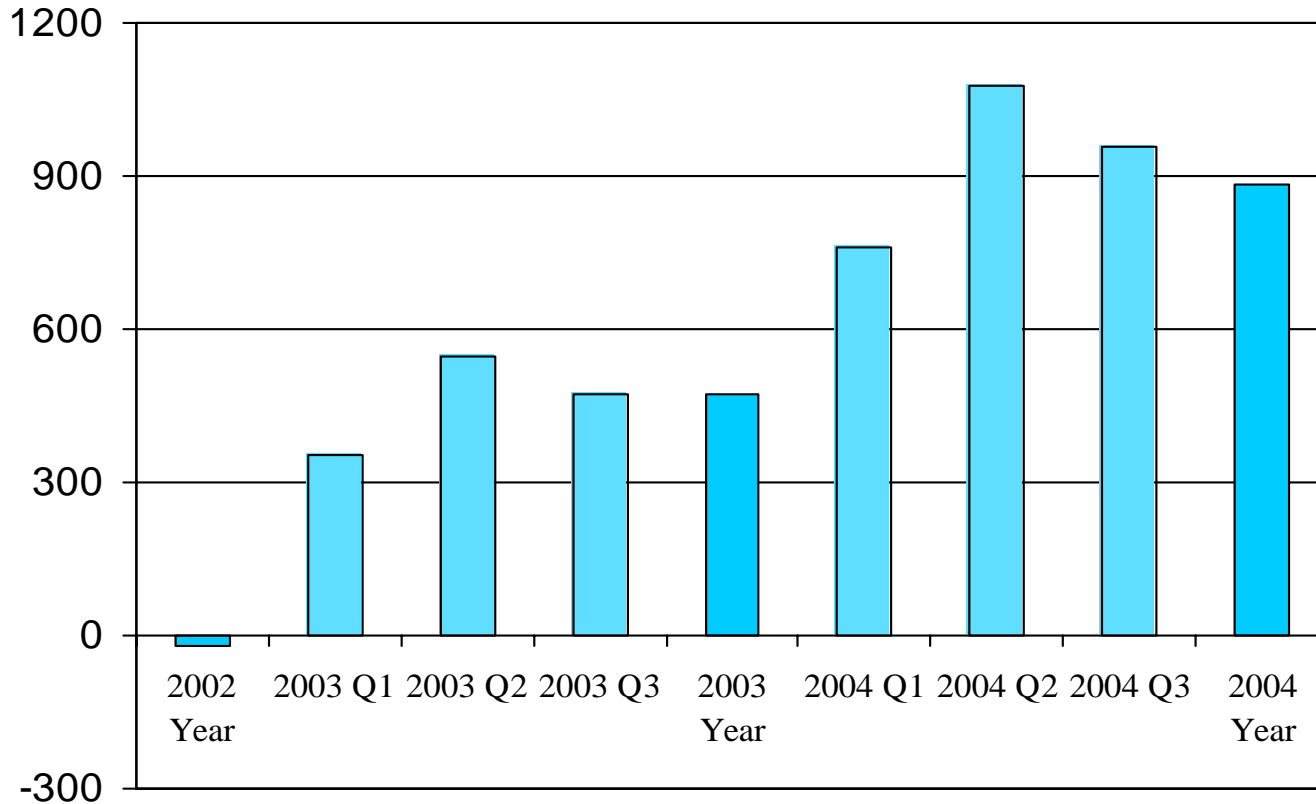




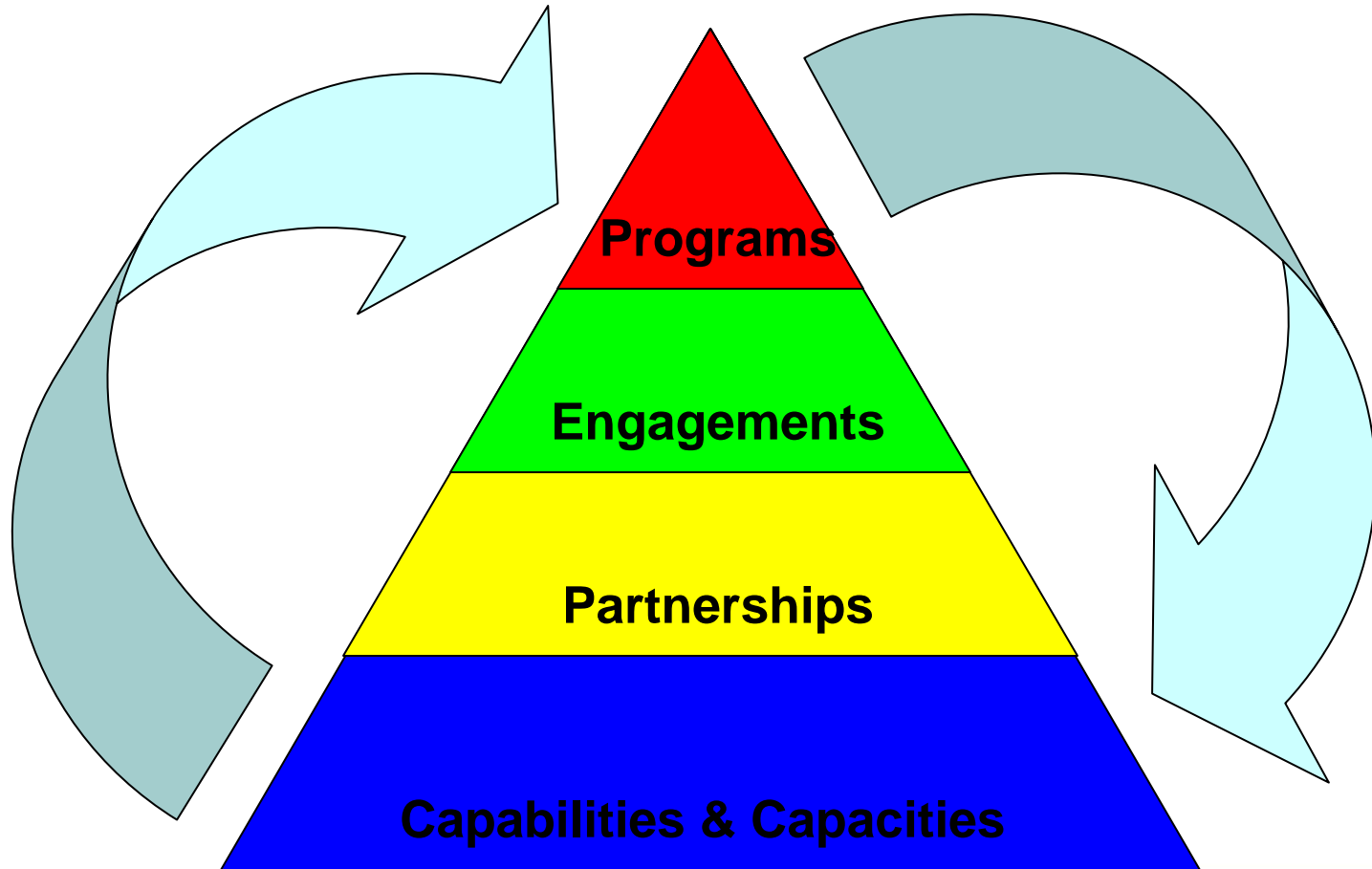
NET INCOME

Trailing 4 Quarters

(\$ millions)



Market Penetration Strategy





THE POWER OF
PARTNERSHIP

